

RESULT OF EGM AND PLACING AND OPEN OFFER

Devilfish Gaming plc

8 June 2009

RESULT OF EGM AND PLACING AND OPEN OFFER

The Company is pleased to announce that, at the Extraordinary General Meeting held earlier today, all the resolutions set out in the notice of EGM contained in the circular posted to Qualifying Shareholders on 13 May 2009 (the "Shareholder Circular") were duly passed. Details of the numbers of votes cast are set out below.

The Company is also pleased to announce that it has received valid applications from Qualifying Shareholders (excluding for these purposes Excess Applications or irrevocable commitments to subscribe made by or on behalf of the executive directors, Condor Ventures Limited and/or Channel Hotels and Properties Limited) in respect of 8,071,122 New Ordinary Shares under the Open Offer, representing approximately 80.71 per cent. of the 10,000,000 New Ordinary Shares available under the Open Offer. The remaining 1,928,878 New Ordinary Shares have been subscribed by the executive directors, Condor Ventures Limited ("Condor Ventures") and Channel Hotels and Properties Limited ("Channel Hotels") pursuant to irrevocable commitments set out in the Shareholder Circular.

The New Ordinary Shares issued under the Placing and Open Offer rank pari passu with the Company's Existing Ordinary Shares in issue on the Record Date.

Following the Placing and Open Offer, the executive directors interests in the issued ordinary share capital of the Company are as set out below:

Director	Holding of Ordinary	Percentage of issued ordinary share capital
Andrew Flitcroft	133,333	0.32%
Karl Hutson	86,000	0.20%
David Boden	1,016,666	2.41%
Paul Barnes	183,334	0.43%

Condor Ventures and Channel Hotels respectively subscribed for a total 2,100,287 and 1,627,885 New Ordinary Shares under the Open Offer, bringing their holdings to 7,920,597 and 5,745,985 shares respectively, representing approximately 18.78 and 13.63 per cent. of the Company's issued ordinary share capital. Condor Ventures is a company owned by a discretionary trust of which Kevin Leech, a non-executive director of the Company, is a discretionary beneficiary.

David Ulliott applied for his basic entitlement of 2,779,762 New Ordinary Shares, bringing his holding to 11,675,002 shares, representing 27.69 per cent. of the Company's issued ordinary share capital.

Following the Placing and open offer, the Company's total issued ordinary share capital is 42,166,667 ordinary shares of 1p each.

Details of voting at the EGM

Resolution	Votes in favour	Votes against	Votes withheld	Percentage in favour
------------	-----------------	---------------	----------------	----------------------

	RESULT OF	EGM AND	PLACING AND	OPEN OFFER	
1. Increase in authorised share capital	11,420,560	Nil	Nil	Nil	100%
2. Authority to allot shares	11,420,560	Nil	Nil	Nil	100%
3. Repricing of executive director options	11,420,560	Nil	Nil	Nil	100%
4. Disapplication of pre-emption rights	11,420,560	Nil	Nil	Nil	100%

Enquiries:

Devilfish Gaming

Paul Barnes, CEO

+353 86 825 61 51

Andrew Flitcroft, CFO

+44 (0)7769 591096

Religare Hichens, Harrison plc

Daniel Briggs

020 7382 7776

PR & Communications

Brendan Murray

+353 86 30 57 469

ENDS

END